

# Charteris launches first bond product for CEO Williams

Strategic Bond fund



Ian Williams of Charteris Treasury Portfolio Managers



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Charteris Treasury Portfolio Managers has launched its first fixed income vehicle, the HC Charteris Strategic Bond fund.

The fund will be managed by Ian Williams (pictured), chairman and chief executive at Charteris, and the in-house investment team.

Williams has 35 years investment experience and previously managed two gilts funds; City Financial Strategic Gilt from 2006-2013 and Close Enhanced Gilt fund from 2003-2006.

This is the first fixed income fund for the company which already manages a Global Macro, Gold & Precious Metals, Property and Premium Income fund.

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It will primarily invest in floating rate notes, ultra short duration UK government bonds and up to 20% in high yielding blue-chip UK equities.

The minimum investment for the OEIC fund will be £1,000 during the offer period, which lasts until 31 October and the fund has four share classes with an initial price of 100p each.

## [Where M&G's Woolnough is finding value for his £21bn Optimal Income fund](#)

Williams said: "We strongly believe that bond markets have peaked and are now grotesquely overvalued following a 40-year bull market that has driven UK gilt yields to around a 300-year low.

"As a result, there is a crying need for defensive strategies, which the HC Charteris Strategic Bond fund aims to address."