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# The funds seeing the biggest jump in their new crown ratings

Following the re-balancing of FE Trustnet's crown ratings, we look at the funds that have achieved the biggest positive moves based on their performance over the last three years.



By **Lauren Mason**, Senior reporter, FE Tru...  
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A fund that has benefitted from this movement is [WAY Charteris Gold & Precious Metals](#), which has also seen its rating jump from two to five crowns in the rebalance.

Launched by manager [Ian Williams](#) in 2010, the £13.8m fund has returned 45.15 per cent over the last three years to the end of 2016, while the S&P GSCI Gold Spot index is up 26.46 per cent over the same time frame.

## Performance of fund vs sector and benchmark over 3yrs to 2017



31/12/2013 - 30/12/2016 Data from FE 2017

Source: [FE Analytics](#)

However, it is not a fund for the faint-hearted as it has a maximum drawdown – which measures the most potential money lost if bought and sold at the worst times – of 54.47 per cent.

The fund invests in gold or precious metal stocks across the globe apart from South Africa – it is also allowed to hold up to 20 per cent in cash and a further 10 per cent in ETFs at any one time.

Currently, the fund holds 37 per cent in gold and 63 per cent in silver, a majority of which are blue-chip mining companies that are more than \$500m in size.

Funds that were re-rated from three to five crowns include [BlackRock Gold & General](#), [Fidelity UK Select](#) and [Jupiter UK Special Situations](#).